

**EXHIBIT B-2**

PRC 3004.1

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EXHIBIT "A"

ATTACHED TO AND MADE A PART OF THAT CERTAIN **LEASE QUITCLAIM DEED FOR STATE OIL AND GAS LEASE** DATED April 2, 2008.

That certain tract of tide and submerged lands, situate in the county of Santa Barbara, State of California, described as follows:

That area of tide and submerged lands bounded on the West by California Coordinate System, Zone 5, grid line having an X value of 1,403,000; on the East by the West boundary of State Oil and Gas Lease P.R.C. 208.1 and the seaward extension thereof; on the landward (northerly) boundary by the ordinary high water mark of the Santa Barbara Channel; on the seaward (southerly) boundary by a line parallel to the ordinary high water mark and seaward therefrom three nautical miles; containing 3,150 acres, more or less.

(PRC-3004.1)